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12 September 2014

Subject: Report on Resolutions of the Extraordinary General Meeting of Shareholders No. 1/2014

To: President
The Stock Exchange of Thailand

Loxley Public Company Limited (the "Company") would like to report on the resolutions made at the Extraordinary General Meeting of Shareholders No.1/2014 held on 12 September 2014. There were 506 shareholders who attended the meeting, including proxies received, and representing 869,400,841 shares, equivalent to 41.4009 %. Thus, a quorum was formed according to the Articles of Association of the Company. Such resolutions can be summarized as follows:

1. To certify the minutes of the Annual General Meeting of Shareholders 2014 held on 29 April 2014, with the following majority voting results:

- Agree 867,059,562 votes, equal to 99.7004 percent
 - Disagree - votes, equal to - percent
 - Abstained 2,605,000 votes, equal to 0.2995 percent
- of the total votes of shareholders attending the meeting and casting votes.

2. To approve the verification of the issuance and offering of sale of Warrants to purchase the ordinary shares of Company No.1 (LOXLEY-W) in the amount not exceeding 66,250,000 units pursuant to the approval of the resolution of the Annual General Meeting of Shareholders 2013 on 29 April 2013. The Company shall finish the issuance and offering of the Warrants to purchase the ordinary shares of the Company No.1 within 6 months after the date of notification of the Securities and Exchange Commission (the "SEC") for the permission or within the period given by waiver from the SEC which is not exceeding 12 months as from the date of notification of the SEC for the permission. In this regard, the details of allotment, issuance and offering including the delegation of power as well as other matters related thereto (excluding the offering date) shall be in accordance with the approval from the resolution of the Annual General Meeting of Shareholders 2013 in all respects, with the following majority voting results:

- Agree 873,724,535 votes, equal to 99.9988 percent
 - Disagree 5,355 votes, equal to 0.0006 percent
 - Abstained 5,000 votes, equal to 0.0005 percent
- of the total votes of shareholders attending the meeting and casting votes.

Please be informed accordingly.

Yours sincerely,
Loxley Public Company Limited



(Mr. Pichai Mooputtarak)
Company Secretary