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Tor. 17/2557

24 September 2014

Subject Notification of subscription of new ordinary shares of Loxley Public Company Limited

Attn. President
The Stock Exchange of Thailand

Refer to Letter Tor.16/2557 Dated 23 September 2014

Loxley Public Company Limited ("the Company") would like to inform additional information as follows:

The Company's registration statement and prospectus have been effective on 23 September 2014 for the offering new ordinary shares, warrant to purchase the Company's shares, and underlying share.

The Company has appointed Maybank Kim Eng Securities (Thailand) Public Company Limited as underwriter and the share offering period will be on 24-26 September 2014.

Investor who interested to subscribe new ordinary shares of the Company, please contact Mr. Atikom Sirichoompun, Maybank Kim Eng Securities (Thailand) Public Company Limited, Tel. 02-658-6300 ext. 1714.

The allotment of new ordinary shares and warrant is based on the discretion of underwriter.

Please be informed accordingly.

Yours sincerely,

Loxley Public Company Limited



(Mr. Pichai Mooputtarak)

Company Secretary