

Subject: Notification of acquisition of subsidiaries' asset

To: President
The Stock Exchange of Thailand

Loxley Public Company Limited ("the Company") was reported the establishment of new subsidiaries of subsidiaries. The details are as follows:

1. Loxley Wireless Public Company Limited ("LW"), a subsidiary which operates in sale and service of telecommunication and information technology systems established new subsidiaries as following details.

1.1 LWSN Company Limited

Transaction date: December 2015

Type of business: Service of telecommunication and information technology systems, and submarine cable network for both domestic and international areas

Registered capital: Baht 1 million, divided into 10,000 original shares with par value of Baht 100 per share

Shareholding structure: Loxley Wireless Public Company Limited holds 100%.

List of directors: 1) Mr. Vasant Chatikavanij
2) Mr. Thongyai Chanthanawan
3) Mr. Bongkarn Jiraboonsri

Source of funding: Working capital of LW

Advantages Expected: To increase revenue from expansion of scope of services

Size of transaction: Criteria to calculate size of the transaction is the total value of the consideration equal to 0.01% (the Interim Financial Statements for the three-month period ended 31 March 2016)

1.2 LWTN Company Limited

Transaction date: December 2015

Type of business: Service of telecommunication and information technology systems, and fiber optics cable network for both domestic and international areas

Registered capital: Baht 1 million, divided into 10,000 original shares with par value of Baht 100 per share

Shareholding structure: Loxley Wireless Public Company Limited holds 100%.

List of directors: 1) Mr. Vasant Chatikavanij
2) Mr. Thongyai Chanthanawan
3) Mr. Bongkarn Jiraboonsri

Source of funding: Working capital of LW

Advantages Expected: To increase revenue from expansion of scope of services

Size of transaction: Criteria to calculate size of the transaction is the total value of the consideration equal to 0.01% (the Interim Financial Statements for the three-month period ended 31 March 2016)

1.3 Loxley Wireless System Integrator Company Limited

Transaction date: April 2016

Type of business: Installation service of telecommunication, IT systems and trading of related equipment with government and private sectors both domestic and international areas

Registered capital: Baht 10 million, divided into 100,000 original shares with par value of Baht 100 per share

Shareholding structure: Loxley Wireless Public Company Limited holds 100%.

List of directors:

- 1) Mr. Vasant Chatikavanij
- 2) Mr. Kittichai Raktakanit
- 3) Mr. Boonsiri Wattanarojananikorn
- 4) Mr. Tim Tak Timothy Wong
- 5) Mr. Bongkarn Jiraboonsri

Source of funding: Working capital of LW

Advantages Expected: To increase revenue from expansion of scope of services

Size of transaction: Criteria to calculate size of the transaction is the total value of the consideration equal to 0.07% (the Interim Financial Statements for the three-month period ended 31 March 2016)

2. Loxley Trading Company Limited, a subsidiary which is a distributor of consumer products established a new subsidiary as following details.

Company Name: Loxtrade Specialty Innovation Company Limited

Transaction date: April 2016

Type of business: Produce and distribute dietary supplement for health and beauty including related products and businesses

Registered capital: Baht 5 million, divided into 50,000 original shares with par value of Baht 100 per share

Shareholding structure: Loxley Trading Co., Ltd. holds 51% or 25,500 original shares.
Specialty Innovation Co., Ltd. holds 49% or 24,500 original shares.

List of directors:

- 1) Mr. Suraphand Bhasitnirandr
- 2) Mrs. Kosoom Siphurmsukskul
- 3) Mr. Arj-ong Nopmueng
- 4) Mrs. Panvipa Krisadaphong

5) Ms. Theeraya Krisadaphong

Source of funding: Working capital of Loxley Trading Co., Ltd.

Advantages Expected: Profit from operation

Size of transaction: Criteria to calculate size of the transaction is the total value of the consideration equal to 0.03% (the Interim Financial Statements for the three-month period ended 31 March 2016)

The disclosure of item 1 and 2 are not connected transactions. Moreover, the total size of acquisition of transactions in the past 6 months is less than 15%. Therefore, the transactions are not subject to disclose as per the regulation concerning the acquisition and disposal of assets of listed companies as prescribed in the Notification of the Capital Market Supervision Board. Nevertheless, by these transactions, the Company is required to report the investment in other companies which the Company has percentage of shareholding over 10% of such companies' paid-up capital.

Please be informed accordingly.

Sincerely yours,

Loxley Public Company Limited

(Mr. Pichai Mooputtarak)

Company Secretary