

-Translation-

Tor 8/2560

17 March 2017

Subject : No change to the exercise price and ratio to exercise the LOXLEY-W
To : President
The Stock Exchange of Thailand

As the 2017 Annual General Meeting of Shareholders of Loxley Public Co., Ltd. (“the Company”) will be held on Thursday, 27 April 2017, and one of the Agenda is to propose to the Meeting to approve the profit allocation as dividend payment for the operation of 2016 at the rate of Baht 0.07 per share or equivalent to 52% of the net profit for the year 2016. Accordingly, the Company is not required to change the exercise price and ratio to exercise warrant according to the Terms on rights and duties of the issuer and warrant holders to purchase new ordinary shares of Loxley Public Co., Ltd. No. 1 (LOXLEY-W) which specify that the exercise price and ratio to exercise must be changed when the Company make dividend payment to shareholders more than 80% of its net profit. Therefore, the exercise price and ratio to exercise the LOXLEY-W remain unchanged as follows:

Exercise Price Baht 7

Exercise Ratio 1 unit of warrant : 1 ordinary share

Please be informed accordingly.

Sincerely yours,
Loxley Public Company Limited

(Mr. Pichai Mooputtarak)
Company Secretary