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Tor 16/2560

27 June 2017

Subject: Notification of acquisition of asset

To: President
The Stock Exchange of Thailand

Loxley Public Company Limited (“the Company”) would like to report the share purchase in order to increase percentage of investment in ASM Security Management Co., Ltd. (“ASM”), the 69.50% owned subsidiary of the Company. The Company shall buy shares from Tango Europe Holding B.V., an existing shareholder of ASM and non-connected person. After the transaction, the Company will hold 100% in ASM; the transaction is subject to an acquisition of asset, as per the following details:

Transaction date: Within June 2017

Parties involved:

Buyer: Loxley Public Company Limited
Seller: Tango Europe Holding B.V.

Relationship: None

Characteristic of transaction: The Company buys 305,000 shares from Tango Europe Holding B.V., an existing shareholder of ASM, at par value of Baht 100 per share, totaling Baht 30,500,000.

Size of transaction: Criteria to calculate size of the transaction is the net profit equal to 5.02% (the Interim Financial Statements of the three-month period ended 31 March 2017 and Financial Statements for Fiscal 2016)

Shareholding structure before transaction:

- Loxley Public Company Limited holds 695,000 share or 69.5% of ASM's registered capital
- Tango Europe Holding B.V. holds 305,000 shares or 30.5% of ASM's registered capital.

Shareholding structure after transaction: Loxley Public Company Limited holds 1 million shares or 100% of ASM's registered capital

Source of Funding: The Company's capital

Advantages Expected: To gain more profit from this increased investment and expand security service business in the future

Opinion of the Audit Committee which differs from the Board of Directors': None

This transaction is an acquisition of asset. The total size of acquisition transaction in the past 6 months is less than 15%. Therefore, this transaction is not subject to disclose as per the regulation concerning the acquisition and disposal of assets as prescribed in the Notification of the Capital Market Supervision Board. Nevertheless, by this transaction, the Company is required to report the investment in other companies which the Company has percentage of shareholding over 10% of such companies' paid-up capital.

Please be informed accordingly.

Sincerely yours,

Loxley Public Company Limited

(Mr. Pichai Mooputtarak)

Company Secretary