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Tor 22/2560

25 August 2017

Subject: Notification of acquisition of asset

To: President
The Stock Exchange of Thailand

Loxley Public Company Limited ("the Company") would like to report the investment in a new associate, as per the following details:

Company name: Phuket Smart Bus Co., Ltd.

Transaction date: July 2017

Objective: To development advanced mass transit system network and bus services

Registered capital: Baht 5 million divided into 50,000 shares at par value Baht 100 per share

Structure of shareholding:

1. Phuket City Development Co., Ltd. 27,500 shares or 55%
2. Loxley Public Co., Ltd. 7,500 shares or 15%
3. Mr.Watchara Jaruariyanon 5,000 shares or 10%
4. Mr.Karn Prachumpan 5,000 shares or 10%
5. Mr.Phadet Jinda 5,000 shares or 10%

Investment amount: Baht 750,000.00

List of directors:

1. Mr. Chalermchoke Lamsam
2. Mr.Watchara Jaruariyanon
3. Mr.Karn Prachumpan

Source of Funding: The Company's capital

Advantages Expected: Dividend and expansion to related business in the future

Size of transaction: Criteria to calculate size of the transaction is the total value of the consideration equal to 0.005% (the Interim Financial Statements for the six-month period ended 30 June 2017)

This transaction is not a connected transaction. The total size of acquisition transaction in the past 6 months is less than 15%. Therefore, this transaction is not subject to disclose as per the regulation concerning the acquisition and disposal of assets as prescribed in the Notification of the Capital Market Supervision Board. Nevertheless, by this transaction, the Company is required to report the investment in other company which the Company has percentage of shareholding over 10% of such company' paid-up capital.

Please be informed accordingly.

Sincerely yours,
Loxley Public Company Limited

(Mr. Pichai Mooputtarak)
Company Secretary