

Subject: Notification of acquisition of assets and abolishment of a subsidiary

To: President  
The Stock Exchange of Thailand

Loxley Public Company Limited ("the Company") would like to report the investment in new subsidiaries and abolishment of a subsidiary pursuant to the resolution on 15 January 2018, as per the following details:

1. Company name: Loxley Environmental Dynamics Company Limited

Transaction date: January 2018

Objective: To manufacture, assemble, sell, advise, manage concerning refuse disposal and construction of biological waste to energy plant

Registered capital: Baht 8.5 million divided into 850,000 shares at par value Baht 100 per share

Structure of shareholding:

- |    |                          |                            |
|----|--------------------------|----------------------------|
| 1. | Loxley Public Co., Ltd.  | 799,998 shares or 94.1176% |
| 2. | Mr. Arthur Graham Storah | 50,000 shares or 5.8824%   |
| 3. | Mr. Vasant Chatikavanij  | 1 share or 0.0000%         |
| 4. | Mr. Tim Tak Timothy Wong | 1 share or 0.0000%         |

Investment amount: Baht 7,999,980.00

List of directors:

- |    |                          |    |                          |
|----|--------------------------|----|--------------------------|
| 1. | Mr. Vasant Chatikavanij  | 3. | Mr. Tim Tak Timothy Wong |
| 2. | Mr. Arthur Graham Storah | 4. | Mr. Boonlert Jaimun      |

Source of Funding: The Company's capital

Advantages Expected: Dividend and expansion to related business in the future

Size of transaction: Criteria to calculate size of the transaction is the total value of the consideration equal to 0.054% (the Interim Financial Statements for the nine-month period ended 30 September 2017)

2. Company name: The FoodSource Co., Ltd.

Transaction date: January 2018

Objective: To import, wholesale, distribute of raw materials and food supply

Registered capital: Baht 3 million divided into 30,000 shares at par value Baht 100 per share

Structure of shareholding:

- |    |                             |                       |
|----|-----------------------------|-----------------------|
| 1. | Loxley Public Co., Ltd.     | 26,9997 shares or 90% |
| 2. | Mr. Chatri Sabado Srivichit | 30,000 shares or 10%  |
| 3. | Mr. Suroj Lamsam            | 1 share or 0.00%      |

- |    |                        |                  |
|----|------------------------|------------------|
| 4. | Mr. Witawat Mesommonta | 1 share or 0.00% |
| 5. | Mr. Charaspong Lamsam  | 1 share or 0.00% |

Investment amount: Baht 2.70 million

List of directors:

- |    |                       |    |                              |
|----|-----------------------|----|------------------------------|
| 1. | Mr. Suroj Lamsam      | 4. | Mr. Witawat Mesommonta       |
| 2. | Mr. Supat Karachalkul | 5. | Mr. Chatri Sabado Srivichit  |
| 3. | Mr. Charaspong Lamsam | 6. | Miss Kayvaleeporn Wongprecha |

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Advantages Expected: Dividend and expansion to related business in the future

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Advantages Expected: Dividend and expansion to related business in the future

Size of transaction: Criteria to calculate size of the transaction is the total value of the consideration equal to 0.018% (the Interim Financial Statements for the nine-month period ended 30 September 2017)

The transactions are not connected transactions. The total size of acquisition transaction in the past 6 months is less than 15%. Therefore, the transactions are not subject to disclose as per the regulation concerning the acquisition and disposal of assets as prescribed in the Notification of the Capital Market Supervision Board. Nevertheless, by these transactions, the Company is required to report the investment in other companies which the Company has percentage of shareholding over 10% of such companies' paid-up capital.

3. Abolishment of L Force 1 Co., Ltd, a 60% owned subsidiary of the Company, this abolishment does not impact the Company's operation. The Company is carrying on legal and accounting procedures

Please be informed accordingly.

Sincerely yours,  
Loxley Public Company Limited

(Mr. Pichai Mooputtarak)  
Company Secretary