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Tor 10/2561

2 April 2018

Subject: Notification of acquisition of a subsidiary's asset

To: President

The Stock Exchange of Thailand

Loxley Public Company Limited (the "Company") was reported from ASM Security Management Company Limited ("ASM"), a subsidiary of the Company which provides security services, that ASM established a new subsidiary. The details are as follows:

Company Name: ASM Training Company Limited  
Transaction date: 31 March 2018  
Type of Business: To provide training services  
Registered Capital: Baht 4 million, divided into 40,000 shares at par value Baht 100 per share  
Shareholding Structure: ASM Security Management Company Limited 39,997 shares or 100.00%  
Mr. Karn Thongyai 1 share or 0.00%  
Dr. Dawarit Tansuphasiri 1 share or 0.00%  
Miss Wasana Wetchakornpatiwong 1 share or 0.00%  
List of Directors: 1) Mr. Karn Thongyai 2) Dr. Dawarit Tansuphasiri  
3) Miss Wasana Wetchakornpatiwong 4) Miss Siriphon Chomyong  
5) Mr. Kachean Kittiprichasak 6) Mr. Tawatchai Songsamphant  
7) Mr. Chanawat Wuthisela 8) Mrs. Sukanya Somsri  
9) Miss Knokporn Suveerayuth  
Source of Funding: ASM's working capital  
Advantages Expected: To increase income from expansion of services  
Size of the Transaction: Criteria to calculate size of the transaction is the total value of the consideration equal to 0.025% (Financial Statements for the year ended on 31 December 2017)

This transaction is not a connected transaction. Moreover, the total size of acquisition transaction in the past 6 months is less than 15%. Therefore, this transaction is not subject to disclose as per the regulation concerning the acquisition and disposal of assets as prescribed in the Notification of the Capital Market Supervision Board. Nevertheless, by this transaction, the Company is required to report the investment over 10% of the other business' paid-up capital.

Please be informed accordingly.

Sincerely yours,  
Loxley Public Company Limited

(Mr. Pichai Mooputtarak)  
Company Secretary