

(Translation)

(F 53-5)

Form of Report to the Exchange of the Results of the Sale of Shares

Loxley Public Company Limited

Date 1 October 2014

1. Information relating to the share offering

Category of shares offered : Newly issued ordinary shares of Loxley Public Company Limited ("Company")

Number of shares offered : 165,000,000 shares

Offered to : Public Investors

Price per share : 4.05 Baht

Subscription and payment period : 24-26 September 2014

2. Results of the sale of shares

[ / ] totally sold out

[ ] partly sold out, with \_\_\_ - \_\_\_ shares remaining.

The company will deal with the remaining shares as follows \_\_\_ - \_\_\_

3. Details of the sale

	Thai investors		Foreign investors		Total
	Juristic Person	Natural Person	Juristic Person	Natural Person	
Number of persons	6	2,088	-	16	2,110
Number of shares subscribed	299,200	164,473,500	-	227,300	165,000,000
Percentage of total shares offered for sale	0.18	99.68	-	0.14	100.00

4. Amount of money received from the sale of shares

Total Amount 668,250,000 Baht

Deduct Expenses

Underwriting Fee 11,865,000 Baht

Other Expenses 3,371,225 Baht

Net Amount 653,013,775 Baht

Note : Those expenses are the approximate figure based on information as of submission date and are not included VAT.

The company hereby certifies that the information contained in this report is true and complete in all respects

Signed



(Mr. Pichai Mooputtarak)

Company Secretary