

(Translation)

(F 53-5)

Form of Report to the Exchange of the Results of the Sale of Shares

Loxley Public Company Limited

Date 7 October 2014

1. Information relating to the share offering

Category of shares offered	:	Warrant to Purchase Ordinary Shares of Loxley Public Company Limited No.1 (LOXLEY-W)
Number of shares offered	:	66,250,000 units
Offered to	:	(1) The existing shareholders who are entitled to receive stock dividend in the amount not exceed 25,000,000 units. (2) The public investors who subscribe for newly issued ordinary shares
Price per share	:	0 Baht
Subscription and payment period	:	Offer to public investors who subscribe for newly issued ordinary shares on 24-26 September 2014 which is the date offering newly issued ordinary shares

2. Results of the sale of shares

[] totally sold out

[/] partly sold out, with 13,333 units remaining. The company will deal with the remaining shares as follows:

The Company will not further issue any Warrant to Purchase Ordinary Shares of Company No.1.

3. Details of the sale

3.1 Existing shareholders who entitled to receive, which specified on 22 March 2013 and closing the share registration book on 25 March 2013.

	Thai investors		Foreign investors		Total
	Juristic Person	Natural Person	Juristic Person	Natural Person	
Number of persons	40	10,327	27	18	10,412
Number of shares subscribed	8,880,051	15,115,223	925,526	65,867	24,986,667
Percentage of total shares offered for sale	35.52	60.46	3.70	0.26	99.95

3.2 The public investors who subscribe for newly issued ordinary shares

	Thai investors		Foreign investors		Total
	Juristic Person	Natural Person	Juristic Person	Natural Person	
Number of persons	6	2,088	-	16	2,110
Number of shares subscribed	74,800	41,118,375	-	56,825	41,250,000
Percentage of total shares offered for sale	0.18	99.68	-	0.14	100.00

4. Amount of money received from the sale of shares

Total Amount	- Baht
<u>Deduct Expenses</u>	- Baht
Net Amount	<u>- Baht</u>

The company hereby certifies that the information contained in this report is true and complete in all respects

Signed 

 (Mr.Pichai Mooputtarak)
 Company Secretary