

-Translation-

Tor 24/2557

9 December 2014

Subject: Acquisition of Asset (details changed)

To: President  
The Stock Exchange of Thailand

Reference: Letter of the Company No. Tor 16/2556 dated 24 June 2013

According to the Board of Loxley Public Company Limited ("the Company")'s resolution on 24 June 2013 approving the investment of 34% in a new associate. Currently, the Company changed details of investment as follows:

Company: Car Convenie Co., Ltd.  
Transaction Date: November 2014  
Registered Capital: Baht 50 million, divided into 500,000 ordinary shares at Baht 100 per share  
Structure of Shareholding:

<u>Company</u>	<u>Number of Shareholding</u>	<u>Percentage of Shareholding (%)</u>
Loxley Plc.	255,000	51
Car Conveni Club Limited Liability Partnership	200,000	40
KP Company Limited	45,000	9

Size of Transaction Increased: Investment increased from 34% to 51% or an increase of 17%. Car Convenie then becomes the Company's subsidiary. Investment fund increased from Baht 20.40 million to Baht 25.50 million or an increase of Baht 5.10 million. The size of transaction increased 0.04% under the total value of consideration calculation method based on the interim financial statements Q3/2014 ended 30 September 2014.

This transaction was not a connected transaction. Moreover, the total size of transactions in the past 6 months is less than 15%. Therefore, this transaction is not subject to disclose as per the regulation concerning the acquisition and disposal of assets of listed companies as prescribed in the Notification of the Capital Market Supervision Board. Nevertheless, by this transaction, The Company is required to report the investment over 10% of the joint venture company's paid-up capital.

Please be informed accordingly.

Sincerely yours,  
Loxley Public Company Limited



(Mr. Pichai Mooputtarak)  
Company Secretary