

-Translation-

Tor. 1/2558

12 January 2015

Subject Report on the result of the 1<sup>st</sup> exercise of LOXLEY-W

Attn. President  
The Stock Exchange of Thailand

Reference is made to the provision of Loxley Public Company Limited (the "Company") that allows the holders of LOXLEY-W to exercise their rights to purchase the Company's ordinary shares at the ratio of 1 unit of warrant per 1 ordinary share at the exercise price of Baht 7 per 1 ordinary share on the last business day of March, June, September and December each year throughout a three-year maturity term of the warrant.

The Company would like to report the result of the 1<sup>st</sup> exercise of LOXLEY-W as of 30 December 2014 as follows:

- Number of warrant holder who exercised the warrants 0 persons
- Number of warrants exercised 0 units
- Number of the ordinary shares allocated to this exercise 0 shares
- Number of warrants remaining after this exercise 66,236,667 units
- Number of the remaining ordinary shares reserved for Warrant exercise 66,236,667 shares

Please be informed accordingly.

Yours sincerely,  
Loxley Public Company Limited



(Mr. Pichai Mooputtarak)  
Company Secretary