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Tor. 7/2558

7 April 2015

Subject Report on the result of the 2<sup>nd</sup> exercise of LOXLEY-W

Attn. President  
The Stock Exchange of Thailand

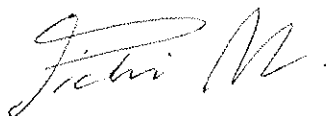
Reference is made to the provision of Loxley Public Company Limited (the "Company") that allows the holders of LOXLEY-W to exercise their rights to purchase the Company's ordinary shares at the ratio of 1 unit of warrant per 1 ordinary share at the exercise price of Baht 7 per 1 ordinary share on the last business day of March, June, September and December each year throughout a three-year maturity term of the warrant.

The Company would like to report the result of the 2<sup>nd</sup> exercise of LOXLEY-W as of 31 March 2015 as follows:

- Number of warrant holder who exercised the warrants 0 persons
- Number of warrants exercised 0 units
- Number of the ordinary shares allocated to this exercise 0 shares
- Number of warrants remaining after this exercise 66,236,667 units
- Number of the remaining ordinary shares reserved for warrant exercise 66,236,667 shares

Please be informed accordingly.

Yours sincerely,  
Loxley Public Company Limited



(Mr. Pichai Mooputtarak)  
Company Secretary