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Tor.17/2556 14 August 2013

Subject: Submission of the Reviewed Financial Statements for Q2/2013

To: President

The Stock Exchange of Thailand

Attachment: The Company and consolidated financial statements for Q2/2013

Loxley Public Company Limited ("the Company") would like to submit the Company and consolidated financial statements for Q2/2013 ended 30 June 2013 and notify the operating result changed more than 20% as follows:

The operating results of the Group in the consolidated financial statements for Q2/2013 compared to the same period of previous year (Q2/2012). The Group had net profit in the amount of Baht 103.02 million, an increase of Baht 35.63 million or 53% from the Baht 67.39 million of the previous year' same period. The reason was from the increase of revenue from Baht 3,398.86 million in Q2/2012 to Baht 3,671.58 million or 8% in Q2/2013. Moreover, the gross profit was collectively increased from 14% in Q2/2012 to 16% in Q2/2013. Such increase was mainly from the improvement of operating result and profitability of Technology Business Segment.

Please be informed accordingly.

Sincerely yours, Loxley Public Company Limited

> (Mr. Pichai Mooputtarak) Company Secretary