

Tor 14/2560

15 June 2017

Subject Schedule of the 11th exercise of warrant to purchase ordinary shares of LOXLEY Public Company Limited (LOXLEY-W)

Attn. Director and Manager
The Stock Exchange of Thailand

As Loxley Public Company Limited ("Company") issued and offered warrant to purchase ordinary shares of Company No.1 ("LOXLEY-W") in the amount of 66,236,667 units at the value of 0 Baht to

1. The existing shareholders who are entitled, which specified on 22 March 2013 and closing the share registration book on 25 March 2013.
2. Public investors who subscribe for newly issued ordinary shares on 24-26 September 2015.

Company would like to inform the schedule of 11th exercise which is 30 June 2017 with the details as follows:

1. Exercise Ratio and Exercise Price

1 unit of LOXLEY-W for 1 ordinary share

Exercise price is 7 Baht per share

2. Period of notification of the intention to exercise

23-29 June 2017 (Only business day) during 09:00 – 15:00 hrs.

3. Place to exercise

Legal and Securities Department

LOXLEY Public Company Limited

Head Office No.102, Na Ranong Road, Klong Toey, Bangkok 10110

Tel: (662) 348-8578 Fax: (662) 240-3243

4. Exercise Procedure

Holder who wishes to exercise must comply with the following procedure and submit the following document to place aforesaid.

- 4.1 A notification form for exercise of rights to purchase new ordinary shares that has been filled with complete clear and accurate information in every item and that form must be signed by Warrant Holder or authorized directors and affix the company seal (if any) for juristic person.
- 4.2 Warrant certificates or replacement warrant certificates of LOXLEY-W as prescribed by the SET with the amount equal to or higher than the amount specified in the notification form for exercise of rights to purchase new ordinary shares.
- 4.3 The power-of-attorney authorizing another person to receive new warrant certificates for LOXLEY-W which have not been exercised (in the case of partial exercise).
- 4.4 Document Required

- 1) Thai Natural Person Certified true copy of his/her valid identification card.
- 2) Foreign Natural Person Certified true copy of his/her valid passport of alien certificate.
- 3) The Juristic Person Copy of the affidavit of juristic person issued by the Ministry of Commerce or authorized department for the period no longer than 6 months before exercise date or as specified by warrant's registrar, certified by authorized director(s), together with certified documents according to 1) or 2) of such authorized director(s).
- 4) Foreign Juristic Person Copy of company registrar documents issued by authorized government agency in the country in which the foreign juristic person is located, certified by notary public or authorized governmental agency, copy of memorandum of association and articles of association and certified such document by authorized director(s) together with certified documents according to 1) or 2) of such authorized director(s).

4.5 Holders of LOXLEY-W must exercise in the amount not less than 100 shares and the number of units for exercise must be in full figure. Nevertheless, if holders of LOXLEY-W have rights to purchase less than 100 shares, they must exercise to purchase ordinary shares of the Company totally at a single time.

5. Payment Method

The proceed shall be paid in the amount that specify in the notification form by way of cheque or draft which can be collected at the account deduction office in Bangkok district within 1 day from the Exercise Date and pay to the order of "LOXLEY PUBLIC COMPANY LIMITED". Exercise shall be valid when Company has acknowledged receipt of the payment.

6. Holders are responsible for the payment of stamp duties or other tax (if any) arising from the exercise of LOXLEY-W.

If you need any further information, please contact place aforesaid in business day during 09:00-15:00 hrs.
Please be informed accordingly.

Yours sincerely,

Loxley Public Company Limited

(Mr. Pichai Mooputtarak)

Company Secretary