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31 January 2019

Subject: Notification of acquisition of a subsidiary's asset

To: President

The Stock Exchange of Thailand

Loxley Public Company Limited (the "Company") would like to report investment in a new subsidiary. The details are as follows:

Company Name: Travel Ads Network (Thailand) Co., Ltd.

Transaction date: February 2019

Type of Business: To provide digital platform services for tourism and hospitality sectors in Thailand and the region

Registered Capital: Baht 27,700,000 divided into 277,000 shares at Baht 100 per share

Shareholding Structure:

1. Loxley Public Co., Ltd. ("Loxley")	141,269 shares	or 51.00%
2. Travel Ads Network Pte. Ltd. ("TANSO")	135,730 shares	or 49.00%
3. Mr. Vasant Chatikavanij	1 share	or 0.00%

List of Directors:

1. Mr. Vasant Chatikavanij
2. Mr. Charles, Henri, Marcel, Alfred Gourlaouen
3. Mr. Christophe, Yves, Marc Secher

Source of Funding: the Company's working capital

Advantages Expected: Dividend and expansion to related business in the future

Size of the Transaction: Criteria to calculate size of the transaction is the total value of the consideration equal to 0.096% (the Interim Financial Statements for the nine-month period 30 September 2018)

This transaction is not a connected transaction. Moreover, the total size of acquisition transaction in the past 6 months is less than 15%. Therefore, this transaction is not subject to disclose as per the regulation concerning the acquisition and disposal of assets as prescribed in the Notification of the Capital Market Supervision Board. Nevertheless, by this transaction, the Company is required to report the investment over 10% of the other business' paid-up capital.

Please be informed accordingly.

Sincerely yours,
Loxley Public Company Limited

(Mr. Pichai Mooputtarak)
Company Secretary