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Tor. 2/2019

4 February 2019

Subject The Establishment of LOXWIRE – SKY Consortium and the Execution of the Agreement for Providing Broadband Internet Service in Rural Area (Zone C), group 3, Northeastern Region 1

Attn: The President
The Stock Exchange of Thailand

Loxley Public Company Limited (“**Loxley**”) received the report from Loxley Wireless Public Company Limited (“**LW**”) that LW has established LOXWIRE – SKY consortium with SKY ICT Public Company Limited (“**SKY**”) in order to submit to The Office of the National Broadcasting and Telecommunications Commission (“**NBTC**”) the bid for the project for providing broadband internet service in rural area (Zone C), group 3, Northeastern region 1 (USO2-NE1) with the total implementation period of five (5) years and three hundred and sixty (360) days f

On 30 January 2019, LOXWIRE – SKY consortium signed the agreement project for providing broadband internet service in rural area (Zone C), group 3, Northeastern region 1, with NBTC. The total value of this project is THB two thousand six hundred fifty eight million (THB 2,658,000,000) (inclusive of VAT). The scope of work is as detailed below:

- (1) To provide public broadband internet service (Wi-Fi), 1,936 sites;
- (2) To provide public internet service centers (USO-Net), 31 sites;
- (3) To provide public internet service rooms (USO-Wrap), 250 sites;
- (4) To provide broadband internet service to schools (last mile to school), 448 sites;
- (5) To provide broadband internet service to Sub-district health promoting hospitals (last mile to Sub-district health promoting hospital), 7 sites.

Under the LOXWIRE – SKY consortium agreement, LW will be responsible for fifty one percent (51%) of the total value of the project while SKY will be responsible for forty nine percent (49%) of the total value of the project. LW will be the consortium leader. LOXWIRE – SKY consortium is obliged to complete the project within the specified timeframe; and if there is any delay from such specified timeframe, NBTC is entitled to impose the liquidated damages on LOXWIRE – SKY consortium up until the project is completely delivered.

Please be informed accordingly.

Respectfully yours,
Loxley Public Company Limited

(Mr. Pichai Mooputtarak)
Company’s Secretary