

Opportunity Day

"Q2'2013"

LOXLEY PUBLIC COMPANY LIMITED

September 5, 2013

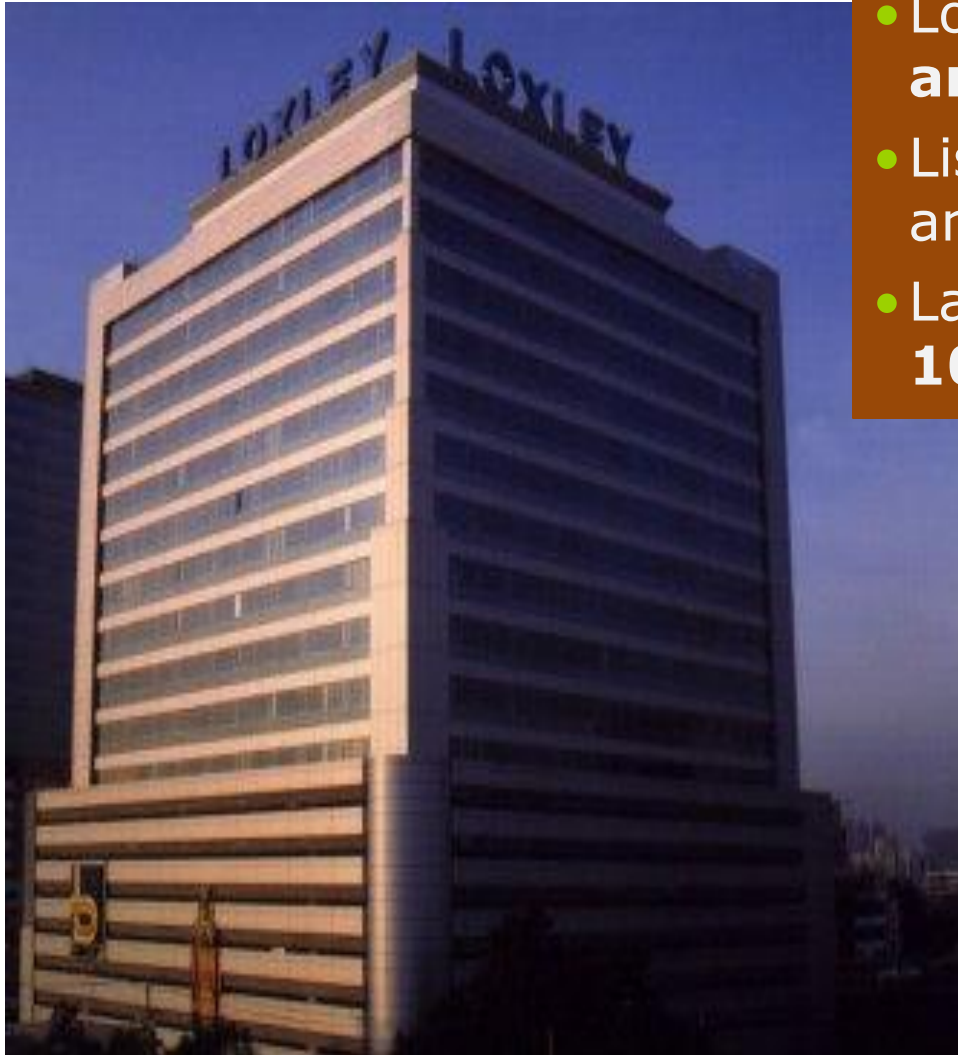


- 1. Business Overview**
- 2. Historical and 2Q'2013 Financial Performance**
- 3. Order Backlog, Project Highlights and Business Outlook**

Business Overview

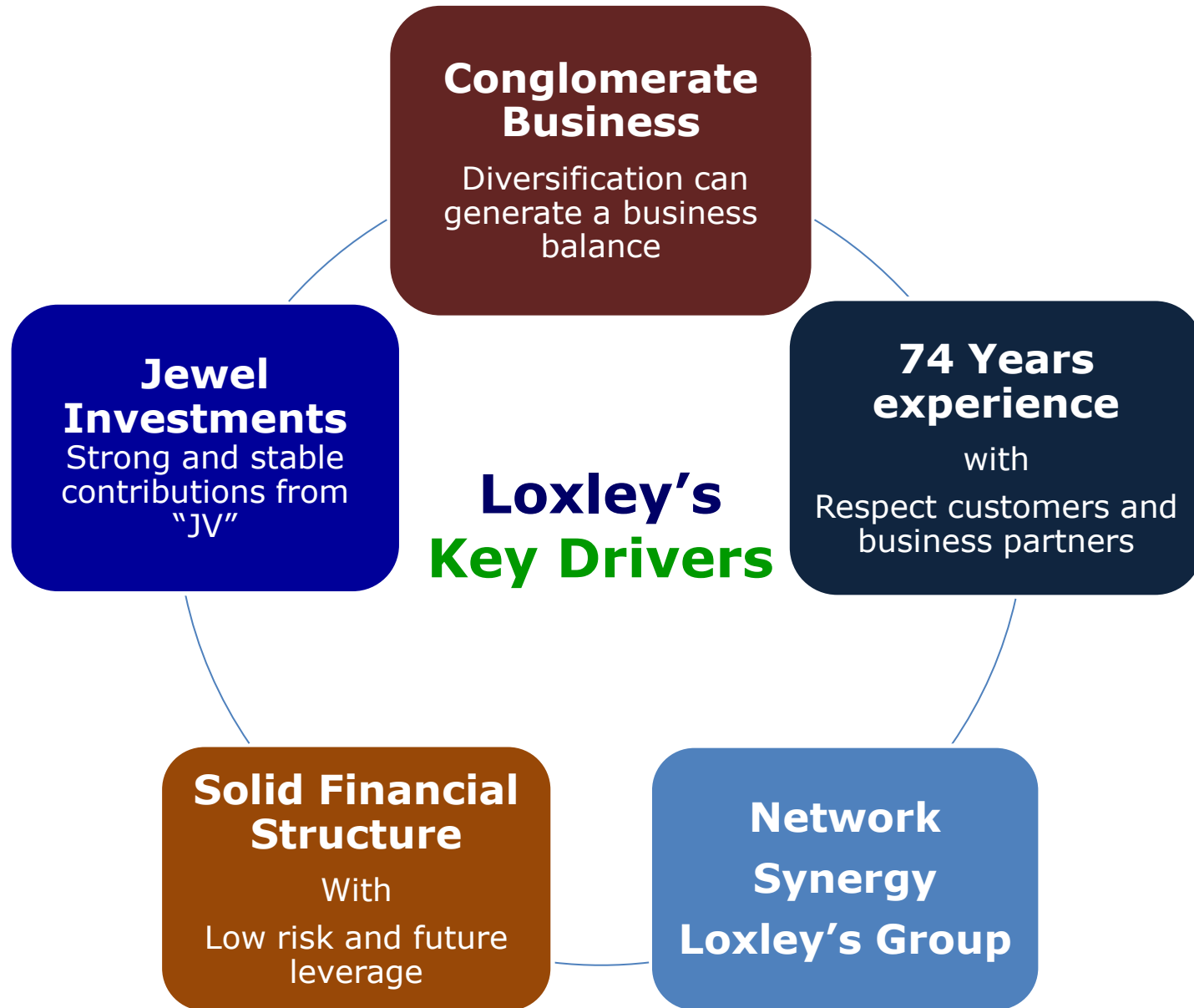


"LOXLEY"



- Established in **1939**
- Loxley Group : **20 subsidiaries and 13 Associate companies**
- Listed company in **MSCI Index** and **SET100**
- Last 5-year revenues : **THB 10,000-14,000 million/Year**










ICT & Project*


ICT & Telecom

- Telecom network & service 
- Automatic banking machine and computer system 
- Hardware & Software Solution + maintenance service 

Project

- Power substation and water management system
- Broadcasting network solution: VHF & UHF provider

Technology

- Installation of expressway management system
- Railway signaling system
- Real estate management & service 

Trading

- Distribution of consumer and chemical product
- Distribution of construction equipment
- Automobile service
- "AI" Japanese Restaurant



Service

- Security system provider
- Security guard service



Associates

- BP-Castrol 40%
- NS Blue Scope Lysaght 20%
- NS Blue Scope Steel 20%
- L-Solar 1 45%
- Thai Fiber Optics 40%
- Guardfire 30%
- Loxley Gtech 35%
- Oriental Post 50%
- Thanthiya 25%



*ICT & Telecom, Project and Technology Businesses are collectively called ICT & Project business group according to characteristic of works which mostly are projects.

Business Overview

Core Business

Transmission Line

3G Network

Electronic Toll Collection

Cable Submarine Network

Power Substation

Broadcast

Dipping Sonar System

Locomotive



Fertilizer

Petrochemicals

Lubricant / Water "RO"

Ceramic & Glass

Rubber

Paint & Ink

SEALECT

GOODTIME

Malee The Fruit Expert

Glico

Johnson & Johnson

Ai Japanese Village

waQ YAKINIKU

DOHTON BORI

飯屋 MESHYA

Security Solution

Services

BLUESCOPE STEEL AUSTRALIA

bp

FURUKAWA ELECTRIC

LYSAGHT

Castrol

Kantana